



88079

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STEVEN L. LEIFER
202-639-7723
E-Mail: sleifer@bakerbotts.com
Facsimile: 202-585-1040

June 18, 2004

VIA OVERNIGHT MAIL

Ms. Kedari Reddy
Assistant Regional Counsel
U.S. Environmental Protection Agency
290 Broadway
New York, NY 10007-1866

Re: Lower Passaic River RI/FS

Dear Ms. Reddy:

Per our conversation, I am forwarding you the following documents relating to Hexcel's bankruptcy filing in the mid-1990's. Additional documents will follow.

- Order confirming the First Amended Plan of Reorganization;
- Plan of Reorganization (attached to the Order);
- Disclosure Statement;
- Two Notices of Commencement of Case; and
- Notice of Deadline For Filing Proofs of Claim.

Please let me know if you have any questions concerning the enclosed materials.

Sincerely,


Steven L. Leifer

Enclosures

RECEIVED
JUN 21 2004

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re

HEXCEL CORPORATION,
a Delaware corporation,

Debtors.

) In Proceedings for a
) Chapter 11
) Case No. 93-48535T
)
)
)

DECLARATION OF
SERVICE BY MAIL

STATE OF OREGON
COUNTY OF MULTNOMAH

)
) ss.

I, Arlette Juden, being duly sworn depose and say:

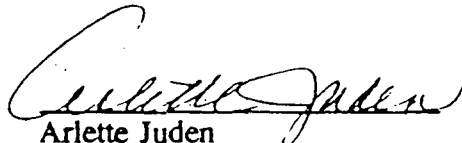
1. Deponent is over the age of eighteen years and is employed in the offices of Poorman-Douglas Corp., agent of the Court, for United States Bankruptcy Court for the Northern District of California, Oakland Division in the above captioned matter.

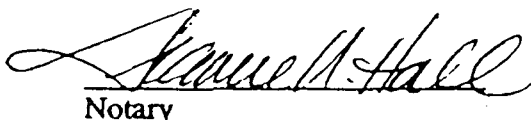
2. That on the 8th day of March, 1994, she served the within "Proof Of Claim; and Notice Of Deadline For Filing Proofs Of Claim" by depositing a true copy thereof enclosed in a postpaid wrapper, in an official depository under the exclusive care and custody of the U.S. Postal Service within Oregon State addressed to each of the following persons at the last known address set forth in the annexed list:

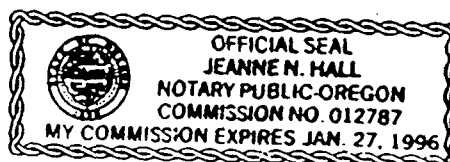
that being the address within the State designated by them for that purpose upon the preceding papers in the action or the place where they then kept an office, between which places there then was and now is a regular communication by mail.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 14th day of March, 1994 at Portland, Oregon.


Arlette Juden


Notary



880790002

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA-OAKLAND DIVISION

MAR 21 10 53 AM '94

In re

HEXCEL CORPORATION,
a Delaware corporation,

Debtors.

) In Proceedings for a
) Chapter 11
) Case No. 93-48535T
)
)
)

DECLARATION OF
SERVICE BY MAIL

STATE OF OREGON)
COUNTY OF MULTNOMAH) ss.

I, Arlette Juden, being duly sworn depose and say:

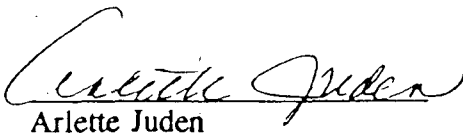
1. Deponent is over the age of eighteen years and is employed in the offices of Poorman-Douglas Corp., agent of the Court, for United States Bankruptcy Court for the Northern District of California, Oakland Division in the above captioned matter.

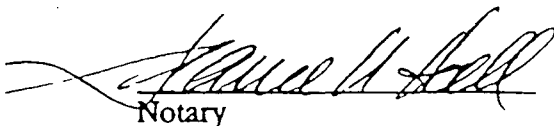
2. That on the 4th day of March, 1994, she served the within "Notice Of Commencement Of Case Under Chapter 11 Of The Bankruptcy Code And Meeting Of Creditors (Corporation Case); Notice Of Hearing Regarding Debtor's Application For Order Limiting Notice; and Notice Of Hearing Regarding Debtor's Motion For Extension Of Exclusivity Periods Pursuant To 11 U.S.C. §1121(d)" by depositing a true copy thereof enclosed in a postpaid wrapper, in an official depository under the exclusive care and custody of the U.S. Postal Service within Oregon State addressed to each of the following persons at the last known address set forth in the annexed list:

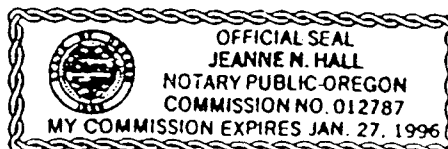
that being the address within the State designated by them for that purpose upon the preceding papers in the action or the place where they then kept an office, between which places there then was and now is a regular communication by mail.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 14th day of March, 1994 at Portland, Oregon.


Arlette Juden


Notary



880790003

UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA-OAKLAND DIVISION

ORIGINAL FILED

In re

HEXCEL CORPORATION,
a Delaware corporation,

Debtors.

) In Proceedings for a
) Chapter 11
) Case No. 93-48535T
)
)
)
)

BANKRUPTCY COURT
OAKLAND, CALIFORNIA

DECLARATION OF
SERVICE BY MAIL

STATE OF OREGON
COUNTY OF MULTNOMAH

)
) ss.

I, Arlette Juden, being duly sworn depose and say:


1. Deponent is over the age of eighteen years and is employed in the offices of Poorman-Douglas Corp., agent of the Court, for United States Bankruptcy Court for the Northern District of California, Oakland Division in the above captioned matter.

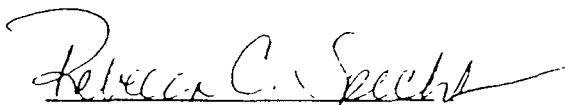
2. That on the 25th day of February, 1994, she served the within "Notice Of Commencement Of Case Under Chapter 11 Of The Bankruptcy Code And Meeting Of Creditors (Corporation Case); Notice Of Hearing Regarding Debtor's Application For Order Limiting Notice; and Notice Of Hearing Regarding Debtor's Motion For Extension Of Exclusivity Periods Pursuant To 11 U.S.C. §1121(d)" by depositing a true copy thereof enclosed in a postpaid wrapper, in an official depository under the exclusive care and custody of the U.S. Postal Service within Oregon State addressed to each of the following persons at the last known address set forth in the annexed list:

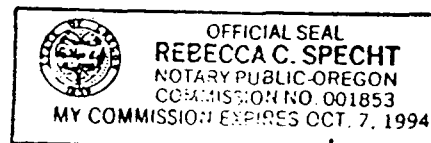
that being the address within the State designated by them for that purpose upon the preceding papers in the action or the place where they then kept an office, between which places there then was and now is a regular communication by mail.

I declare under penalty of perjury that the foregoing is true and correct.

Executed this 1st day of March, 1994 at Portland, Oregon.


Arlette Juden


Notary



880790004

GOLDBERG, STINNETT, MEYERS & DAVIS
A Professional Corporation
MERLEC MEYERS, ESQ. #066849
TERRANCE L. STINNETT, ESQ. #046010
KATHERINE D. RAY, ESQ. #121002
DEBORAH L. LAVINE, ESQ. #154360
44 Montgomery Street, Suite 2900
San Francisco, California 94104
Telephone: (415) 362-5045

SAMPLE

Attorneys for Debtor-in-Possession

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re)	Case No. 93-48535 T
)	
HEXCEL CORPORATION, a)	Chapter 11
Delaware corporation,)	
)	Date: March 16, 1994
Debtor.)	Time: 2:00 p.m.
)	Place: Courtroom No. 201
Tax Id. No. 94-1109521)	1300 Clay Street
)	Oakland, California

**NOTICE OF HEARING REGARDING DEBTOR'S MOTION FOR EXTENSION
OF EXCLUSIVITY PERIODS PURSUANT TO 11 U.S.C. §1121(d)**

TO THE MEMBERS AND COUNSEL FOR THE UNSECURED CREDITORS' COMMITTEE AND THE EQUITY SECURITY HOLDERS' COMMITTEE APPOINTED HEREIN, THE UNITED STATES TRUSTEE, THE SECURITIES AND EXCHANGE COMMISSION, THE INTERNAL REVENUE SERVICE AND THOSE PARTIES WHO HAVE REQUESTED SPECIAL NOTICE (hereinafter collectively "Motion Recipients"), AND ALL OTHER PARTIES IN INTEREST:

NOTICE IS HEREBY GIVEN that on March 16, 1994, at 2:00 p.m. or as soon thereafter as counsel can be heard, in the Courtroom of the Honorable Leslie Tchaikovsky, United States Bankruptcy Judge, Courtroom No. 201, 1300 Clay Street, Oakland, California, said Court will consider a motion of HEXCEL CORPORATION, a Delaware corporation and the debtor-in-possession herein (hereinafter "Debtor"), seeking an order extending the exclusivity periods for the filing and confirmation of a plan of reorganization pursuant to the provisions of Section 1121 of the Bankruptcy Code. Specifically, the Debtor seeks to extend its exclusive period for filing a plan, which would otherwise expire on or about April 5, 1994, to July 8, 1994, and the Debtor seeks to extend the exclusive period for obtaining acceptance of impaired classes under a plan, which would otherwise expire on or about June 4, 1994, to September 9, 1994, subject to any further extensions that may be granted by the Court upon further motion, notice and hearing.

As set forth in the Debtor's motion and accompanying memorandum of points and authorities, the Debtor believes that such extensions are warranted under the circumstances of this case and by application of pertinent law, particularly in light of the following: (a) this chapter 11 case is unusually large and complex, involving a public company with assets in excess of \$210,000,000 in book value (subject to restructuring charges) and liabilities in excess of \$118,000,000, over 1,700 employees, and worldwide manufacturing and sales operations; (b) the Debtor's business operations are equally complex, particularly because they involve to a

large extent the commercial and military aerospace industries, where rapidly changing dynamics and competitive forces require active analysis and assessment in conjunction with the preparation of a plan of reorganization; (c) the Debtor has acted diligently in administering the initial stages of its chapter 11 case, having obtained, among other things, approval of a \$35 million postpetition line of credit with which to fund continued operations; (d) the Debtor is continuing to manage the estate's operations competently and proficiently, and there is no risk of deterioration of assets as a result of the extended exclusivity periods; (e) the Debtor's efforts to formulate and file a plan of reorganization have been slowed by various disputes with the Unsecured Creditors' Committee (hereinafter "Creditors' Committee") and the Equity Security Holders' Committee regarding confidentiality issues and the Debtor's retention of professionals to assist it with its reorganization prospects, and by the Creditors' Committee's request for additional time to consider the Debtor's postpetition financing; and (f) the deadline to be established by the Court for the filing of proofs of claim is likely to be approximately April 28, 1994, and it is preferable that the Debtor and other parties in interest have an opportunity to review filed claims prior to the filing of the Debtor's proposed plan.

This notice is based upon the provisions of Section 1121 of the United States Bankruptcy Code, and the motion, memorandum of points and authorities and declaration of Daniel C. Harrow filed and served concurrently herewith upon the Motion Recipients, together with such additional memoranda and argument as may be submitted hereafter by the Debtor in accordance with applicable rules. Copies of the aforementioned motion and other documents can be reviewed in the office of the Clerk of the above-referenced Bankruptcy Court, located at 1300 Clay Street, Third Floor, Oakland, California, or by written request of the Debtor's counsel, at the address set forth hereinabove.

Pursuant to Local Rule 7-914(c)(2) of the above-referenced Bankruptcy Court, any objections to the aforementioned motion must be filed and served, upon the Debtor's counsel among others, no later than five (5) days prior to the hearing described above. Interested parties are invited, but not required, to attend said hearing.

DATED: February 24, 1994

GOLDBERG, STINNETT, MEYERS & DAVIS
A Professional Corporation

By /s/ Merle C. Meyers, Esq.
Merle C. Meyers, Esq.
Attorneys for Debtor

SAMPLE

Case Number: 93-48535 T
Date Case Filed: December 6, 1993
Address of Debtor:
5794 West Las Positas Boulevard
Pleasanton, CA 94588-8781
Meeting of Creditors:
Date: March 28, 1994
Time: 10:00 a.m.
Place: Edward Roybal Building
1301 Clay Street
Auditorium - 3rd Floor
Oakland, CA 94612

COMMENCEMENT OF CASE. On December 6, 1993, HEXCEL CORPORATION, a Delaware corporation (hereinafter "Debtor"), filed with the above-referenced Court a voluntary petition for relief under chapter 11, title 11 of the United States Code (the "Bankruptcy Code"). Pursuant to Sections 1107(a) and 1108 of the Bankruptcy Code, the Debtor is authorized to continue operating its business and managing its properties as a debtor-in-possession. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor's assets and liabilities, are available for inspection at the office of the Clerk of the Bankruptcy Court.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom the Debtor owes money or property, or anyone holding a claim (as defined in Section 101(5) of the Bankruptcy Code) against the Debtor. Under the Bankruptcy Code, the Debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are taking action against the Debtor to collect money owed to creditors or to take property of the Debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against the Debtor, the court may penalize that creditor. A creditor who is considering taking action against the Debtor or the property of the Debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. The staff of the Clerk of the Bankruptcy Court is not permitted to give legal advice.

MEETING OF CREDITORS. A representative of the Debtor, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure ("Bankruptcy Rules"), is required to appear and be examined under oath at the meeting of creditors, scheduled for March 28, 1994 at 10:00 a.m. at the Edward Roybal Building, 1301 Clay Street, Auditorium - 3rd Floor, Oakland, California 94612. Attendance at the meeting by creditors is welcomed, but not required. At the meeting, the creditors may examine the Debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

PROOF OF CLAIM. Schedules of liabilities (hereinafter "Schedules") were filed by the Debtor on December 21, 1993, pursuant to Rule 1007 of the Bankruptcy Rules. Any Creditor holding a claim (as defined in Section 101(5) of the Bankruptcy Code) that (i) is not scheduled by the Debtor, (ii) whose claim is listed by the Debtor as disputed, contingent, or unliquidated as to amount, or (iii) whose claim is listed by the Debtor in an amount different from that asserted by the creditor, and who desires to participate in this case or share in any distribution to Creditors, must file a proof of claim. If the Schedules reflect that you are a creditor, you will receive a proof of claim form, be notified of the amount for which your claim is listed on the Schedules, and the place and time for filing the proof of claim. The Debtor anticipates that notices and proof of claim forms will be mailed shortly. Any creditor who desires to rely on the Schedules has the responsibility for determining that its claim is listed accurately.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the Bankruptcy Code enables the Debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Bankruptcy Court at a confirmation hearing. Creditors will be given notice concerning any plan proposed.

Name, Address and Telephone Number
of Attorneys for Debtor:

Goldberg, Stinnett, Meyers & Davis
A Professional Corporation
Merle C. Meyers, Esq.
Katherine D. Ray, Esq.
44 Montgomery Street, Suite 2900
San Francisco, CA 94104
Telephone No.: (415) 362-5045

Address of the Clerk of the
Bankruptcy Court:

Office of the Clerk
United States Bankruptcy Court
Northern District of California
1300 Clay Street, 3rd Floor
Oakland, CA 94612

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re ..) No. 93-48535 T
)
HEXCEL CORPORATION, a) Chapter 11
Delaware corporation,)
)
Debtor.) Date: March 16, 1994
) Time: 2:00 p.m.
) Place: Courtroom No. 201
Tax Id. No. 94-1109521) 1300 Clay Street
Oakland, CA

SAMPLE

**NOTICE OF HEARING REGARDING DEBTOR'S
APPLICATION FOR ORDER LIMITING NOTICE**

TO ALL CREDITORS AND INTERESTED PARTIES, THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS, THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS, THE OFFICE OF THE UNITED STATES TRUSTEE, AND THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that on March 16, 1994 at 2:00 p.m., or as soon thereafter as the matter may be heard, in the Courtroom of the Honorable Leslie Tchaikovsky, United States Bankruptcy Judge, the above-entitled Court will hear the application (hereinafter "Application") of HEXCEL CORPORATION, a Delaware corporation and the debtor-in-possession herein (hereinafter "Debtor"), for an order limiting notice with respect to particular matters in this chapter 11 case.

There are over 7,000 persons or entities included on the regular mailing list of persons to receive notice in this chapter 11 case. In order to minimize the expenses of administration while preserving the due process rights of creditors and other interested parties, the Debtor seeks to limit notice with respect to certain matters which would otherwise be served on all creditors and parties in interest, pursuant to Rule 2002(a)(2), (3) and (7) of the Federal Rules of Bankruptcy Procedure, to (i) persons who have a direct, material interest in the subject matter or issues of a specific motion; (ii) persons who have requested special notice by filing and serving a request pursuant to Bankruptcy Rule 2002(i); and (iii) persons who are designated to receive notice in a representative capacity, such as the Office of the United States Trustee and counsel for the Official Unsecured Creditors' Committee and Official Equity Security Holders' Committee (collectively the "Committees").

In its Application, the Debtor requests an order limiting notice as follows:

a. Motions to Use, Sell or Lease Property Out of the Ordinary Course, Including Motions to Sell Free and Clear of Liens or Other Interests. With respect to motions to use, sell or lease property of the estate out of the ordinary course of business, including sales free and clear of liens and interests, the Debtor proposes that notice be given to the United States Trustee, counsel for the Committees, those parties who have requested special notice, and all persons known to claim a lien, security interest, or other interest in the property proposed to be used, sold or leased.

b. Motions to Approve Compromises or Settlements. With respect to motions to approve compromises or settlements, the Debtor proposes that notice be given to the United States Trustee, counsel for the Committees, those parties who have requested special notice, and parties to the proposed compromise or settlement; if the compromise or settlement involves claims subject to insurance coverage, notice will also be given to the insurance company(ies) providing coverage, additional insureds, and other insurance companies that are known to have issued policies whose coverage will be affected by the motion.

c. Motions to Assume, Reject or Assign Executory Contract or Unexpired Lease. With respect to motions to assume, reject, or assign executory contracts and unexpired leases, the Debtor proposes that notice of hearings thereon be given to the United States Trustee, counsel for the Committees, those parties who have requested special notice, and other contracting parties and those entities entitled to receive notice under the terms of the contract or lease which is the subject of the motion.

d. Motions of Proposed Abandonment or Disposition of Property. With respect to motions to abandon or dispose of property, the Debtor proposes that notice be given to the United States Trustee, counsel for the Committees, and those parties who have requested special notice.

Additional notice may be given on any specific motion regarding the above-described matters to the extent the Court directs.

The Application is based on this notice, the supporting declaration of David M. Wong, the entire record of the Court in this case, and such other and further evidence as may be presented at the hearing. Copies of the Application and supporting declaration may be reviewed at the Office of the Clerk, United States Bankruptcy Court, 1300 Clay Street, Third Floor, Oakland, California or copies thereof may be obtained upon written request to the Debtor's bankruptcy counsel at the address set forth hereinbelow. Any objection to the Application must be in writing and filed with Court at the address set forth above and served on the undersigned no later than five (5) days prior to the hearing.

Interested parties may, but need not, attend the hearing.

Dated: February 24, 1994

GOLDBERG, STINNETT, MEYERS & DAVIS
A Professional Corporation
44 Montgomery Street, Suite 2900
San Francisco, CA 94104
(415) 362-5045

By: /s/ Merle C. Meyers, Esq.
Merle C. Meyers, Esq.
Attorneys for
Debtor-in-Possession

SAMPLE

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF CALIFORNIA

In re)	No. 93-48535 T
HEXCEL CORPORATION, a Delaware corporation,)	Chapter 11
Tax Id. No. 94-1109521)	
Debtor.)	

NOTICE OF DEADLINE FOR FILING PROOFS OF CLAIM

TO ALL HOLDERS OF CLAIMS AGAINST THE DEBTOR:

PLEASE TAKE NOTICE that pursuant to an order of the above-entitled Bankruptcy Court ("Court") dated March 4, 1994 (the "Bar Date Order"), and in accordance with Rule 3003(c)(3) of the Federal Rules of Bankruptcy Procedure, all persons or entities, including without limitation, individuals, partnerships, corporations, estates, trusts, unions and governmental units holding or wishing to assert claims (as defined in Section 101(5) of the Bankruptcy Code) (collectively, "Claims") against the Debtor (collectively, "Creditors") are required to file, on or before April 28, 1994 (the "Bar Date"), a separate, completed and executed proof of claim form with the Court on account of any Claim against the Debtor; provided, however, that, at this time, proofs of claim **ARE NOT REQUIRED** to be filed by Creditors holding or wishing to assert Claims against the Debtor of the type which are set forth in clauses (i) through (iv) below (collectively, the "Excluded Claims"):

- (i) Claims listed in the Debtor's schedules of assets and liabilities filed with the Court on December 21, 1993 (the "Schedules"), or any amendments thereto, which are not listed as "contingent", "unliquidated", or "disputed" in the Schedules, and which are not disputed by the holders thereof as to amount or classification, except as set forth in the next notice paragraph set forth below;
- (ii) Claims on account of which a proof of claim has already been properly filed with the Court;
- (iii) Claims previously allowed by order of the Court; and
- (iv) Claims allowable under Section 507(a) of the Bankruptcy Code as expenses of administration.

Should the Court, in the future, fix a date by which the Excluded Claims must be filed, you will be so notified.

PLEASE TAKE FURTHER NOTICE that this Notice does not apply to or require a proof of claim or interest to be filed by stockholders of the Debtor. Instead, future notices, based on transfer agent records, will be sent to stockholders informing them of their voting and distribution rights in this Chapter 11 case.

PLEASE TAKE FURTHER NOTICE that each proof of claim form must specifically set forth the amount and classification of the Claim and must be filed by delivering one original of such form so that it is received on or before 4:15 p.m. (PDT) on April 28, 1994 at the Court at the address listed hereinbelow. Proofs of claim shall be deemed filed only when actually received by the Clerk of the Court. This deadline is absolute, unless your Claim:

- (a) Arises from the rejection by the Debtor of an executory contract or an unexpired lease, in which case the deadline will be fixed by the Court in the order approving the rejection.
- (b) Arises from a recovery by the Debtor of an avoidable transfer made to you, in which case the deadline will be fixed by the Court in the order or judgment for recovery of the transfer.

PLEASE TAKE FURTHER NOTICE that a proof of claim form is enclosed with this notice and may be used to file your claim pursuant to the terms of the Bar Date Order. You should attach to your completed proof of claim form copies of any writings upon which a claim is based. Failure to use a form which conforms

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substantially to the Official Proof of Claim Form approved by the Court may result in a delay in payment of your claim.

PLEASE TAKE FURTHER NOTICE THAT ANY CREDITOR WHO IS REQUIRED TO, BUT DOES NOT, FILE A PROOF OF CLAIM WITHIN THE BAR DATE, (A) SHALL FOREVER BE BARRED, ESTOPPED AND ENJOINED FROM ASSERTING SUCH CLAIM AGAINST THE DEBTOR (OR FILING A PROOF OF CLAIM WITH RESPECT THERETO), PARTICIPATING IN THE BANKRUPTCY CASE, VOTING WITH RESPECT TO ANY PLAN OF REORGANIZATION FILED IN THE BANKRUPTCY CASE, AND RECEIVING ANY DISTRIBUTION UNDER ANY PLAN OF REORGANIZATION IN THIS BANKRUPTCY CASE; (B) SHALL BE BOUND BY THE TERMS OF ANY PLAN OF REORGANIZATION, INCLUDING A DISCHARGE OF THE CLAIM, THAT IS CONFIRMED BY THE COURT; AND (C) SHALL RECEIVE NO FURTHER MAILINGS OR NOTICES IN THIS BANKRUPTCY CASE. ACCORDINGLY, IN SUCH EVENT, THE DEBTOR AND ITS PROPERTY SHALL BE FOREVER DISCHARGED FROM ANY AND ALL INDEBTEDNESS OR LIABILITY WITH RESPECT TO SUCH CLAIM.

PLEASE TAKE FURTHER NOTICE that in the event the Debtor amends its Schedules subsequent to the date hereof, the debtor shall give notice of such amendment to the holders of the Claims affected thereby and such holders shall be afforded thirty (30) days from the date on which such notice is given (or such other time period as may be fixed by the Court) to file proofs of claim, if necessary, or forever be barred from doing so and such Claim shall be forever discharged.

PLEASE TAKE FURTHER NOTICE that the Schedules may be examined and inspected by interested parties at the offices of the Clerk of the Court, at the address indicated hereinbelow. Telephone inquiries regarding the listing of your Claim in the Schedules may be made to Charlie Sekayouma, Poorman-Douglas Corporation, at (503) 293-5082 from 6:00 a.m. to 3:00 p.m. (PDT). Although the enclosed proof of claim form may state the value of your Claim for informational purposes, Creditors that wish to rely on the Schedules shall have the responsibility for determining that their Claims are accurately listed therein.

PLEASE TAKE FURTHER NOTICE that if you wish to receive a filed copy of your proof of claim, you must submit (a) an extra copy of the proof of claim and (b) a self-addressed stamped envelope, when filing your proof of claim.

DATED: March 7, 1994

GOLDBERG, STINNETT, MEYERS & DAVIS
A Professional Corporation

By: /s/ Merle C. Meyers
MERLEC. MEYERS, ESQ. #066849
KATHERINE D. RAY, ESQ. #121002
44 Montgomery Street, Suite 2900
San Francisco, CA 94104
Telephone: (415) 362-5045
Attorneys for Debtor-in-Possession

Address of the Clerk of the
Bankruptcy Court:

Office of the Clerk
United States Bankruptcy Court
Northern District of California
1300 Clay Street, Third Floor
Oakland, CA 94612

United States Bankruptcy Court
Northern District of California

PROOF OF CLAIM

SAMPLE

In re
HEXCEL CORPORATION, a Delaware corporation

Case Number
93-48535 T

THIS SPACE IS FOR COURT USE ONLY

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A request for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.

Your claim is scheduled by the Debtor as:

Name and Address of Creditor (the person or other entity to whom the debtor owes money or property)

☐ Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy or statement giving particulars.

☐ Check box if you never received any notices from the bankruptcy court in this case.

☐ Check box if this address differs from the address on the envelope sent to you by the court.

If there is an amount shown, you have a claim scheduled as shown.
If you agree with the amount scheduled by the debtor and have no other claims against the debtor, you do not need to file this proof of claim, except as stated below.
If the amount is shown as disputed, unliquidated or contingent, a proof of claim must be filed. If you have already filed your proof of claim with the Bankruptcy Court, you do not need to file again.

ACCOUNT OR OTHER NUMBER BY WHICH CREDITOR IDENTIFIES DEBTOR:

Check here if this claim ☐ replaces ☐ amends } a previously filed claim dated: _____

1. BASIS FOR CLAIM

- ☐ Goods sold
☐ Services performed
☐ Money loaned
☐ Personal injury/wrongful death
☐ Taxes
☐ Other (Describe briefly)

- ☐ Retiree benefits as defined in 11 U.S.C. § 1114(a)
☐ Wage, salaries, and commissions (Fill out below)

Your social security number _____
Unpaid compensation for services performed
from _____ (date) to _____ (date)

2. DATE DEBT WAS INCURRED:

3. IF COURT JUDGMENT, DATE OBTAINED:

4. CLASSIFICATION OF CLAIM. Under the Bankruptcy Code all claims are classified as one or more of the following: (1) Unsecured nonpriority, (2) Unsecured Priority, (3) Secured. It is possible for part of a claim to be in one category and part in another. CHECK THE APPROPRIATE BOX OR BOXES that best describe your claim and STATE THE AMOUNT OF THE CLAIM.

☐ SECURED CLAIMS _____
Attach evidence of perfection of security interest
Brief Description of Collateral:
☐ Real Estate ☐ Motor Vehicle ☐ Other (Describe)

- ☐ UNSECURED PRIORITY CLAIMS \$ _____
Specify the priority of the claim.
☐ Wages, salaries, or commissions (up to \$2000, earned not more than 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3))
☐ Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4)
☐ Up to \$900 of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6)
☐ Taxes or penalties of governmental units - 11 U.S.C. § 507(a)(7)
☐ Other - 11 U.S.C. §§ 507(a)(2), (a)(5) - (Describe briefly)

Amount of arrearage and other charges included in secured claim above, if any \$ _____

☐ UNSECURED NONPRIORITY CLAIMS \$ _____
A claim is unsecured if there is no collateral or lien on property of the debtor securing the claim or to the extent that the value of such property is less than the amount of the claim.

5. TOTAL AMOUNT OF CLAIM AT TIME CASE FILED

\$ _____ (Unsecured) + \$ _____ (Secured) - \$ _____ (Priority) = \$ _____ (Total)

☐ Check this box if claim includes prepetition charges in addition to the principal amount of the claim. Attach itemized statement of all additional charges.

6. CREDITS AND SETOFFS: The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. In filing this claim, claimant has deducted all amounts that claimant owes to debtor.

7. SUPPORTING DOCUMENT: Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, or evidence of security interest. If the documents are not available, explain. If the documents are voluminous, attach a summary.

8. TIME-STAMPED COPY: To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.

Date:

Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any)

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